

# Southern Pacific Transportation Company

RECORDATION NO. 6458-B  
DEC 14 1979 4 14 PM  
FEDERAL COMMERCE COMMISSION

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December 7, 1979

Ms. Agatha L. Mergenovich  
Secretary  
Interstate Commerce Commission  
12th & Constitution Avenue, N.W.  
Washington, D.C. 20423

9-348A130

Re: I.C.C. Finance Docket No. 26892 --  
Southern Pacific Transportation Company  
Equipment Trust, Series 54

DEC 14 1979  
10.00

Dear Ms. Mergenovich:

There are enclosed for recording, pursuant to the ICC Washington, D. C. provisions of Title 49, United States Code, Section 11303, the original and three fully executed counterparts of Second Supplement dated as of December 7, 1979, to Equipment Trust Agreement dated as of November 15, 1971, creating Southern Pacific Transportation Company Equipment Trust, Series 54, together with voucher in payment of the recording fee.

The following documents have been recorded with the Commission under Section 11303 in this matter:

Equipment Trust Agreement dated as of November 15, 1971, recorded on January 7, 1972, at 1:20 PM, assigned Recordation No. 6458;

Supplement to Equipment Trust Agreement dated as of May 1, 1973, recorded on June 11, 1973, at 11:40 AM, assigned Recordation No. 6454-C.\*

\* This Supplement should have been recorded under Recordation No. 6458.

Ms. Mergenovich  
Page 2  
December 7, 1979

In connection with the recording of the Second Supplement dated December 7, 1979, to the Equipment Trust Agreement dated November 15, 1971, the following information is set forth in accordance with the provisions of Section 57.4 of the Commission's Order of July 28, 1952, as amended:

Name and Address of Trustee - Lessor:

The First Pennsylvania Bank, N.A.  
Fifteenth and Chestnut Streets  
Philadelphia, Pennsylvania 19101

Name and Address of Lessee - Guarantor:

Southern Pacific Transportation Company  
Southern Pacific Building  
One Market Plaza  
San Francisco, California 94105

General Description of Equipment  
Covered by Supplement:

<u>Cars</u>	<u>Description</u>
2	70-ton, 52'8" box cars, lettered SP and numbered 248164, 248165.

When the recording of the Second Supplement to Equipment Trust Agreement has been completed, will you kindly endorse, with the pertinent recording information, all executed counterparts thereof which are presented to you by our representative therewith, and return two of the same to her.

Very truly yours,

*Kare Ackerman*

Enclosures

RECORDED 11 11 57 6458-13  
DEC 14 1979  
INTERSTATE COMMERCE COMMISSION

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SOUTHERN PACIFIC TRANSPORTATION COMPANY  
EQUIPMENT TRUST

SERIES NO. 54

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SECOND

SUPPLEMENT TO EQUIPMENT TRUST

Dated as of December 7, 1979

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FIRST PENNSYLVANIA BANK, N.A.

TO

SOUTHERN PACIFIC TRANSPORTATION COMPANY

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SUPPLEMENT TO EQUIPMENT TRUST, dated as of the seventh day of December , 1979 , between First Pennsylvania Bank, N.A. (formerly The First Pennsylvania Banking and Trust Company), a corporation duly organized and existing under the laws of the Commonwealth of Pennsylvania, Trustee as hereinafter mentioned (hereinafter called the "Trustee"), party of the first part, and Southern Pacific Transportation Company, a corporation duly organized and existing under the laws of the State of Delaware (hereinafter called the "Company"), party of the second part:

WHEREAS, by a certain Equipment Trust, dated as of November 15, 1971, there was constituted the Southern Pacific Transportation Company Equipment Trust, Series No.54 (hereinafter called the "Equipment Trust"), under which certain railroad equipment was transferred to and the title thereto vested in the Trustee thereunder and was leased to Southern Pacific Transportation Company and

WHEREAS, pursuant to the provisions of said Equipment Trust, the Company has deposited with the Trustee an amount in cash equal to the fair value of Trust Equipment (all equipment described in and referred to in said Equipment Trust being therein referred to as "Trust Equipment") destroyed as provided in said Equipment Trust; and

WHEREAS, the Company has assigned and transferred to the Trustee other standard-gauge railroad equipment, other than work equipment, hereinafter specifically described, free from all liens and encumbrances, at least equal to the fair value, determined as

provided in the Equipment Trust, of the railroad equipment destroyed;  
and

WHEREAS, the Equipment Trust provides that upon the transfer and delivery of said other railroad equipment to the Trustee, the same shall be and become part of the Trust Equipment;

WITNESSETH:

That First Pennsylvania Bank, N.A., Trustee as aforesaid (acting in pursuance of the Equipment Trust), party of the first part, for and in consideration as well as the sum of one dollar to it paid by the Company, party of the second part, at or before the unsealing and delivery hereof, the receipt of which is hereby acknowledged, as of the rents and covenants provided in the Equipment Trust to be paid, kept and performed by the Company, has let and leased, and does hereby let and lease to the Company as part of the Trust Equipment of Southern Pacific Transportation Company Trust, Series No.54 the railroad equipment hereinafter described, to wit:

2            70-ton, 52'-8" box cars, lettered SP and numbered  
248164 and 248165.

TO HAVE AND TO HOLD, as a part of the Trust Equipment,  
subject to all the terms and conditions of the Equipment Trust.

This Supplement may be simultaneously executed in  
several counterparts, each of which, so executed, shall be deemed  
to be an original, and such counterparts together shall constitute  
but one and the same instrument.

IN WITNESS WHEREOF, the Trustee, acting in accordance with the terms and conditions of the Equipment Trust, and the Company, pursuant to due corporate authority, have caused these presents to be signed in their respective corporate names and their respective corporate seals to be hereunto affixed, duly attested, as of the day and year first above written.

FIRST PENNSYLVANIA BANK, N.A.,  
Trustee

By

*P. M. Cigliante*  
Vice President

P. M. CIGLIANTE  
SENIOR CORPORATE TRUST OFFICER  
& ASSISTANT SECRETARY

Attest:

*T. A. O'Connell*  
Assistant Secretary

T. A. O'CONNELL  
ASSISTANT SECRETARY

SOUTHERN PACIFIC TRANSPORTATION COMPANY

By

*Ben J. McPherson*  
Assistant Vice President and  
Treasurer

Attest:

*T. A. O'Connell*  
Assistant Secretary

COMMONWEALTH OF PENNSYLVANIA

City and County of Philadelphia

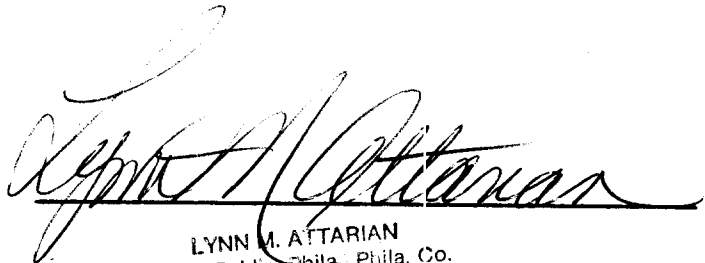
)  
) ss.  
)

On this 13<sup>th</sup> day of Dec, 1977, before me personally

appeared P. M. GIULIANTE to me personally known, who,

being by me duly sworn, says that SA COMP TR OFFICER he is ~~Vice President~~ of

First Pennsylvania Bank, N.A., that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



LYNN M. ATTARIAN  
Notary Public, Phila., Phila. Co.  
My Commission Expires May 3 1982

STATE OF CALIFORNIA

City and County of San Francisco

)  
) ss.  
)

On this *7th* day of *December*, 1979, before me personally appeared BRUCE G. MCPHEE, to me personally known, who, being by me duly sworn, says that he is Assistant Vice President and Treasurer of Southern Pacific Transportation Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

*Catherine B. Lundy*

